

No.: 144/2021/PD-TC

HCMC, 15<sup>th</sup> April 2021

**“Re: Information disclosure about the result of bond  
buyback prior to maturity”**

To: - HA NOI STOCK EXCHANGE,  
Cc: - THE STATE SECURITIES COMMISSION,  
- HO CHI MINH STOCK EXCHANGE,

Pursuant to Circular No. 122/2020/TT-BTC dated 31<sup>st</sup> December 2020 of the Ministry of Finance providing guidance on information disclosure and reporting regime under the provisions of the Government’s decree no. 153/2020/nd-cp dated 31<sup>st</sup> December 2020 promulgating on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Phat Dat Real Estate Development Corporation (“the Company”) would like to submit the information disclosure about the buyback of bonds before maturity as follows:

**1. Corporate information**

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Head office: 8<sup>th</sup> – 9<sup>th</sup> floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Telephone: (028) 2226 6868 Fax: (028) 2226 8686
- Type of business: listed company
- Primary business: Real estate

**2. Results of the buyback of bonds prior to maturity:**

No.	Bond code	Par value (dong/bond)	Term (year)	Issue date	Maturity date	Issue value (per par value)	Outstanding value (per par value)	Buyback value (per par value)	Execution date 14/04/2021	Outstanding value after the buyback (per var value)
1	<b>PDRH192003 (PHATDATCORP 550TY)</b>	100,000,000	05	03/06/2019	03/06/2024	VND 550 billion	250 billion dongs	VND 250 billion		0

We hereby declare that we shall be legally responsible for the content and the accuracy of the  
aforementioned information.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**  
**CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- As stated above;
- Company archives

*(signed and stamped)*

**NGUYEN VAN DAT**

*[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and  
in the event of any discrepancy, the Vietnamese language original shall prevail.]*