

No.: 142/2021/PD-TC

HCMC, 15th April 2021

INFORMATION DISCLOSURE OF SHARE ISSUANCE FOR DIVIDEND PAYMENT

(Pursuant to the Document No. 1422/UBCK-QLCB dated 14th April 2021 of the State Securities Commission)

I. The Issuer

1. Name of the Issuer: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
2. Head office: 8th – 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
3. Telephone: (028) 2226 6868 Fax: (028) 2226 8686
4. Stock code: PDR
5. Charter Capital: 4,357,862,410,000 dongs (*in words: four trillion three hundred fifty-seven billion eight hundred sixty-two million four hundred ten thousand dongs*)
6. Bank account at Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV)
Account number: 1331 000 000 2484
7. Legal basis for business activities:
 - Enterprise Registration Certificate No.: 0303493756 issued the first time by the HCM City Department of Planning and Investment, with supplements and amendments from time to time.
 - Primary business: real estate
 - Primary products/services: residences, hotel, resorts, etc.

II. Purpose of the share issuance: to pay 2020 dividend

III. Issuance Plan:

1. Name of stock : Shares of Phat Dat Real Estate Development Corporation
2. Type of share : ordinary shares
3. Par value : VND 10,000/share
4. Total number of issued shares : 435,786,241 shares
5. Number of outstanding shares : 435,786,241 shares
6. Number of treasury shares : none
7. Proposed number of shares to be issued : 50,986,990 shares.
8. Total issuance value by par value : VND 509,869,900,000
9. Dividend Ratio: 11.7% at the time of the issuance (Shareholders owning 1,000 shares shall receive additional 117 shares.)
10. Source: accumulated undistributed profit after tax according to the latest audited financial statements.
11. Last registration date: 27th April 2021
12. Handling of odd shares: number of shares issued to shareholders will be rounded down and figures after the point (if any) will be ignored.

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOD

Recipients:

- As stated in Article 4;
- Company archives

(Signed and stamped)

NGUYEN VAN DAT