

No.: 168/2021/PD-TC

HCMC, 29th April 2021

REPORT ON THE RESULTS OF SHARE ISSUANCE TO PAY DIVIDEND

**To: THE STATE SECURITIES COMMISSION
HO CHI MINH STOCK EXCHANGE (HOSE)**

Organization name: **Phat Dat Real Estate Development Corporation**
Head Office: 8th – 9th floors, Tower B, Viettel Complex Building,
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I. Issuance plan:

1. Name of stock: Shares of **Phat Dat Real Estate Development Corporation**
2. Charter capital: 4,357,862,410,000 dongs
3. Number of outstanding shares (before the issuance): 435,786,241 shares
4. Number of treasury shares (before the issuance): none
5. Type of share: ordinary shares
6. Stock code: PDR
7. Par value: VND 10,000 (In words: ten thousand dongs)
8. Proposed number of shares to be issued: 50,986,990 shares.
9. Purpose of the issuance: to pay 2020 dividend
10. Record date to finalize the list of shareholders entitled to receive dividends: 27th April 2021
11. Last registration date: 27th April 2021
12. Expected trading date: in May 2021, upon completing the depository of the additionally issued shares at the Vietnam Securities Depository and the listing of the abovementioned shares at the Hochiminh Stock Exchange (HSX)

II. Results of the issuance

1. Number of share actually-issued: 50,985,675 shares (*the number of actually-issued shares is smaller than the proposed number because the number of shares each Shareholder received was rounded down and the figures after the point were ignored in accordance with the Resolutions of the 2021 annual meeting of the General Meeting of Shareholders No. 01/DHDCD-NQ.2021 on 27th March 2021 of Phat Dat Real Estate Development Corporation.*)
2. Number of Shareholders received additional shares: 2,851 shareholders
3. Handling of odd shares: number of shares issued to each shareholder was rounded down and figures after the point (if any) were ignored.
4. Total number of shares (as of 29th April 2021): 486,771,916 shares, including:
 - Outstanding shares: 486,771,916 shares
 - Treasury shares: none

III. Attached Documents

- Decision of the BOD No. 09A/2021/QD-HDQT dated 31st March 2021 of Phat Dat Real Estate Development Corporation approving the Implementation and Documentation of Share Issuance for 2020 dividend payment and the handling of odd shares.

- Resolutions of the 2021 annual meeting of the General Meeting of Shareholders No. 01/DHDCD-NQ.2021 on 27th March 2021

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOD**

Recipients:

- As stated above;
- Company archives

(Signed and stamped)

NGUYEN VAN DAT