

No.: 97/2020/PD-TC

HCMC, 4th March 2020

REPORT ON BUYBACK RESULT OF THE THIRD BOND IN 2019

To: - HA NOI STOCK EXCHANGE,
 - THE STATE SECURITIES COMMISSION,
 - HO CHI MINH STOCK EXCHANGE,

I. INFORMATION ABOUT THE BUYBACK RESULT OF THE THIRD BOND IN 2019

- Buyback Organization : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION (“The Issuer”)**
- Type of business : listed company
- Head office : No. 422, Dao Tri Street, Quarter 1, Phu Thuan Ward, District 7, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 VND/bond
- Total issue value : 550,000,000,000 (Five hundred fifty billion) VND
- Bond term : 05 (five) years since the Issue Date
- Interest rate : For the first 04 Interest terms: 10.5%/year (ten-point five percent per year)
For the following Interest terms: the sum of (i) at least 3.5%/year, and (ii) the Interest rate for individual savings account in VND with 24-month tenor and interests paid at maturity of Military Commercial Joint Stock Bank announced on their official website at 11:00 a.m on the Interest Rate Determination Day.
- Issue date : 3rd June 2019
- Maturity date : 3rd June 2024

II. THE BUYBACK RESULTS

1. Information of buyback bonds:

- Number of redeemed bonds : 200 (Two hundred) Bonds
- Purpose of buyback : in accordance with Bonds’ Terms and Conditions
- Buyback price : 100,000,000 (One hundred million) VND/Bond
- Total buyback value : 20,000,000,000 (Twenty billion) VND
- Method of buyback : Direct buyback
- Date of implementation : 3rd March 2020

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]

2. List of Investors selling Bonds to the Issuer

No.	Details	Holding value (billion VND)	Proportion
I	Domestic Investors	20	100%
1	Institutional Investors	20	100%
	<i>Military Commercial Joint Stock Bank – Sai Gon Branch</i>	20	100%
2	Individual Investors		
II	Foreign Investors	-	0%
1	Institutional Investors		
2	Individual Investors		
	Total	20	100%

3. List of Investor after the buyback

No.	Details	Holding value (billion VND)	Proportion
I	Domestic Investors	530	100%
1	Institutional Investors	530	100%
	<i>Military Commercial Joint Stock Bank – Sai Gon Branch</i>	530	100%
2	Individual Investors		
II	Foreign Investors	-	0%
1	Institutional Investors		
2	Individual Investors		
	Total	530	100%

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
BOD CHAIRMAN CUM CHIEF EXECUTIVE OFFICER**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

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