

No.: 106/2020/PD-TC

HCMC, 11th March 2020

“Re: The buyback of Bonds before maturity”

To: - HA NOI STOCK EXCHANGE,
- THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

Phat Dat Real Estate Development Corporation would like to announce the buyback before maturity of the third Bonds in 2019 (“the Bonds”), details are as follows:

- The Issuer : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Type of business : listed company
- Head office : No. 422, Dao Tri Street, Quarter 1, Phu Thuan Ward, District 7, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 VND/bond
- Total issue value : 550,000,000,000 (*Five hundred fifty billion*) VND
- Outstanding value : 530,000,000,000 (*Five hundred thirty billion*) VND
- Bond term : 05 (five) years since the Issue Date
- Interest rate : For the first 04 Interest terms: 10.5%/year (ten-point five percent per year)
For the following Interest terms: the sum of (i) at least 3.5%/year, and (ii) the Interest rate for individual savings account in VND with 24-month tenor and interests paid at maturity of Military Commercial Joint Stock Bank announced on their official website at 11:00 a.m on the Interest Rate Determination Day.
- Issue date : 3rd June 2019
- Maturity date : 3rd June 2024
- Purpose of buyback : The Issuer buy back bonds to reduce debts/liability structure
- Number of redeemed bonds : 200 (Two hundred) Bonds
- Total buyback value by par value : 20,000,000,000 (*Twenty billion*) VND
- Buyback price : in accordance with Bonds’ Terms and Conditions and Bond Contract
- Date of implementation : 3rd April 2020
- Date of payment : 3rd April 2020

Respectfully./.

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
BOD CHAIRMAN CUM CHIEF EXECUTIVE OFFICER

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]