

No.: 115/2020/PD-TC

HCMC, 18<sup>th</sup> March 2020

**“Re: The buyback of all the First Bonds in 2019”**

**To:** - HA NOI STOCK EXCHANGE,  
- THE STATE SECURITIES COMMISSION,  
- HO CHI MINH STOCK EXCHANGE,

**Phat Dat Real Estate Development Corporation** would like to announce the buyback before maturity of the First Bonds in 2019 (“the Bonds”), details are as follows:

- The Issuer : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Type of business : listed company
- Head office : No. 422, Dao Tri Street, Quarter 1, Phu Thuan Ward, District 7, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 (One hundred million) VND/bond
- Total issue value : 200,000,000,000 (Two hundred billion) VND
- Outstanding value : 100,000,000,000 (One hundred billion) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 14.45% per year
- Issue date : 8th April 2019
- Maturity date : 8th April 2020
- Purpose of buyback : in accordance with Bonds’ Terms and Conditions.  
  
On the last day of a six-month period since the issue date, the Issuer shall redeem 50% of the number of issued Bonds at par value; the remaining 50% of Bonds shall mature at the maturity date.
- Number of redeemed bonds : 1,000 (*One thousand*) Bonds
- Buyback price : 100,000,000 (*One hundred million*) VND/bond
- Total buyback value : 100,000,000,000 (*One hundred billion*) VND
- Date of implementation : 8<sup>th</sup> April 2020
- Date of payment : 8<sup>th</sup> April 2020

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION  
BOD CHAIRMAN CUM CHIEF EXECUTIVE OFFICER**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

**NGUYEN VAN DAT**

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]