

No.: 29/2020/PD-TC

HCMC, 17th January 2020

STATUS OF PRINCIPAL AND INTEREST PAYMENTS OF CORPORATE BONDS

**To: - HA NOI STOCK EXCHANGE,
 - HO CHI MINH STOCK EXCHANGE,**

Pursuant to Article 24 of Decree No. 163/2018/NĐ-CP dated 4th December 2018 of the Government on issuance of corporate bonds, we would like to submit to Ha Noi Stock Exchange the status of principal and interest payments of corporate bonds issued by Phat Dat Real Estate Development Corporation as follows:

- Organization name: PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
- Appreviation name: Phat Dat Company
- Enterprise Registration Certificate No.: 0303493756 issued the first time by Ho Chi Minh City Department Of Planning And Investment on 13th September 2004, with the 26th Amendment on 14th May 2019.
- Type of business: publicly listed company.
- Head office: No. 422, Dao Tri Street, Quarter 1, Phu Thuan Ward, District 7, HCM City.
- Reporting period: From 1st January 2019 to 31st December 2019

I. Status of bond principal and interest payments:

Unit: billion VND

| No. | Bond code (if any) | Term | Issue date | Number of Bonds issued | Balance at the beginning of the term | | Payments made during the term | | Balance at the end of the term | |
|--------------|-----------------------|---------|------------|---------------------------------|---|----------|----------------------------------|----------|-----------------------------------|----------|
| | | | | | Principal | Interest | Principal | Interest | Principal | Interest |
| 1 | TP.PDR.04.2019 | 1 year | 08/04/2019 | 2,000 | 200 | - | 100 | 14.4 | 100 | - |
| 2 | TP.PDR.06.2019 | 1 year | 04/06/2019 | 99 | 99 | - | - | 5.9 | 99 | - |
| 3 | | 5 years | 03/06/2019 | 5,500 | 550 | - | - | 25.4 | 550 | - |
| 4 | TPPDR150 | 1 year | 24/06/2019 | 1,500 | 150 | - | - | 10.5 | 150 | - |
| 5 | TP.PDR.08.2019 | 1 year | 01/08/2019 | 700 | 70 | - | - | 2.3 | 70 | - |
| 6 | PDR.BOND6.2019 | 1 year | 01/08/2019 | 2,250,000 | 225 | - | - | 5.3 | 225 | - |
| 7 | TPPDR80 | 1 year | 27/09/2019 | 800 | 80 | - | - | 2.4 | 80 | - |
| 8 | PDR.BOND8.2019 | 1 year | 29/09/2019 | 1,750,000 | 175 | - | - | - | 175 | - |
| 9 | TP.PDR.11.2019 | 1 year | 15/11/2019 | 1,100 | 110 | - | - | - | 110 | - |
| TOTAL | | | | 4,011,699 | 1,659 | - | 100 | 66.2 | 1,559 | - |

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]

II. Bondholding status by Investors

Unit: Billion VND

| No. | Bondholder | Balance at the beginning of the term | | Payments made during the term | | Balance at the end of the term | |
|--------------|---------------------------|--------------------------------------|----------------|-------------------------------|---------------|--------------------------------|----------------|
| | | Holding value | Proportion | Holding value | Proportion | Holding value | Proportion |
| I | Domestic Investors | 1,479 | 89.15% | 40 | 40.00% | 1,493 | 92.30% |
| 1 | Institutional Investors | 1,323 | 79.75% | 40 | 40.00% | 1,283 | 82.30 |
| 2 | Individual Investors | 156 | 9.40% | - | - | 156 | 10.00% |
| II | Foreign Investors | 180 | 10.85% | 60 | 60.00% | 120 | 7.70% |
| 1 | Institutional Investors | 180 | 10.85% | 60 | 60.00% | 120 | 7.70% |
| 2 | Individual Investors | - | - | - | - | - | - |
| TOTAL | | 1,659 | 100.00% | 100 | 66.2 | 1,559 | 100.00% |

During the implementation of 9 Bond Issuances in 2019, Phat Dat Real Estate Development Corporation always paid on time all principals and interests to the Bondholders.

We hereby declare that we shall be legally responsible for the content and the accuracy of the aforementioned information.

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
BOD CHAIRMAN CUM CHIEF EXECUTIVE OFFICER**

Recipients:

- As stated above;
- Archives

(Signed and Sealed)

NGUYEN VAN DAT

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