

REPORT ON THE RESULTS OF SHARE ISSUANCE TO PAY DIVIDEND

**To: THE STATE SECURITIES COMMISSION
HO CHI MINH STOCK EXCHANGE (HOSE)**

The Issuer: **Phat Dat Real Estate Development Corporation**
Head Office: 8th – 9th floors, Tower B, Viettel Complex Building,
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I. Issuance plan:

1. Name of stock: Shares of **Phat Dat Real Estate Development Corporation**
2. Charter capital: VND 3,276,579,720,000
3. Number of outstanding shares (before the issuance): 327,657,972 shares
4. Number of treasury shares (before the issuance): none
5. Type of share: ordinary shares
6. Stock code: PDR
7. Par value: VND 10,000 per bond
8. Proposed number of shares to be issued: 42,595,536 shares.
9. Purpose of the issuance: to pay dividend, tapping from the undistributed profit after tax of 2019 and prior years as of 31/12/2019 as in the 2019 audited financial statements.
10. Record date to finalize the list of shareholders entitled to receive dividends: 25th May 2020
11. Last registration date: 25th May 2020
12. Expected trading date: in June 2020, upon completing the depository of the additionally issued shares at the Vietnam Securities Depository and the listing of the abovementioned shares at the Hochiminh Stock Exchange (HSX)

II. Results of the issuance

1. Number of share actually-issued: 42,594,915 shares (*the number of actually-issued shares is smaller than the proposed number because the number of shares each Shareholder received was rounded down and the figures after the point were ignored in accordance with the Resolutions of the extraordinary meeting of the General Meeting of Shareholders No. 01/DHDCDBT-NQ.2021 on 8th January 2021 of Phat Dat Real Estate Development Corporation.*)
2. Number of Shareholders received additional shares: 1,369 shareholders
3. Handling of odd shares: number of shares issued to each shareholder was rounded down and figures after the point (if any) were ignored.
4. Total number of shares (as of 26th March 2021): 370,252,887 shares, including:
 - Outstanding shares: 370,252,887 shares
 - Treasury shares: none

III. Attached Documents

- Decision of the BOD No. 01/2020/QD-HDQT dated 25th April 2020 of Phat Dat Real Estate Development Corporation approving the Implementation and Documentation of Share Issuance for 2020 interim dividend and the handling of odd shares.

CHAIRMAN OF THE BOD

Recipients:

- As stated above;
- Company archives

(Signed and stamped)

NGUYEN VAN DAT