

**RESOLUTION OF THE BOARD OF DIRECTORS**

***“Re: Finalizing the list of Shareholders for collecting written opinion”***

**THE BOARD OF DIRECTORS**

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**

**Pursuant to:**

- The Law on Enterprises No. 68/2014/QH13 dated 26<sup>th</sup> November 2014;
- The Charter of Phat Dat Real Estate Development Corporation;
- The Minutes of the Board Meeting dated 7<sup>th</sup> September 2020.

**RESOLVED**

**Article 1:** To approve the finalization of shareholder list for collecting written opinion, the details are as follows:

- Last registration date: 28<sup>th</sup> September 2020
- Expected time for collecting written opinion: in October 2020
- Venue: Head office of Phat Dat Real Estate Development Corporation, No. 285, Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Matter for voting:
  - + 2020 first interim dividend payment to existing shareholders.
  - + Other matter (if any) within the competence of the General Meeting of Shareholders.

**Article 2:** The BOD authorizes Mr. Nguyen Van Dat – Chairman of the BOD and the legal representative of Phat Dat Corporation, to decide and implement necessary procedures in collecting written opinion of Shareholders in compliance with the laws and the Company’s Charter.

**Article 3:** Members of the Board of Directors, the Board of Management, and related entities of Phat Dat Real Estate Development Corporation are responsible to implement this resolution.

***The Resolution takes effect on the date of its signing.***

**ON BEHALF OF THE BOARD OF DIRECTORS  
CHAIRMAN OF THE BOD**

**Recipients:**

- As stated in Article 3;
- Company archives

*(Signed and sealed)*

**NGUYEN VAN DAT**

**PHAT DAT REAL ESTATE  
DEVELOPMENT CORPORATION**

No.: 485/2020/PD-TC

**SOCIALIST REPUBLIC OF VIETNAM**

Independence – Freedom - Happiness

HCMC, 16<sup>th</sup> September 2020

**“Re: Plan on Bond Issuance and Capital Allocation of the  
third portion of the Second Corporate Bonds in 2020”**

**To:** - HAIPHONG SECURITIES JOINT STOCK COMPANY  
- HAPACO CORPORATION  
- Mr. DOAN DUC LUYEN  
**Cc:** - HA NOI STOCK EXCHANGE,  
- HO CHI MINH STOCK EXCHANGE,

- Pursuant to the Issuance documents of the Second Corporate Bonds in 2020 of Phat Dat Real Estate Development Corporation (“Phat Dat Corporation”)

On 17<sup>th</sup> June 2020, **Phat Dat Real Estate Development Corporation** announced the Issuance Plan of the Second Bonds in 2020 (“the Bonds”) with the following details:

Portion No.	Issuance date	Purpose	Amount (VND)
First	In July 2020	To finance the projects: Zone 4 – high-rise section of 8.2 hectares, Zone 2, and Zone 9 of Nhon Hoi Ecotourism City in Nhon Hoi Economic Zone, Binh Dinh Province. To finance Subsidiaries to implement the Binh Duong Commercial and Apartment Complex in Binh Duong Province.	212,000,000,000
Second	In August 2020		70,000,000,000
Third	In September 2020		18,000,000,000
<b>Total</b>			<b>300,000,000,000</b>

On 2<sup>nd</sup> July, Phat Dat Corporation successfully issued **2,820 Bonds** of the first and second portions, equivalent to 282,000,000,000 VND (*Two hundred and eighty-two billion VND*). Phat Dat Corporation allocated the capital raised to projects in Nhon Hoi Ecotourism City, Nhon Hoi Economic Zone, Binh Dinh Province, and Subsidiaries to implement the Binh Duong Commercial and Apartment Complex in Binh Duong Province.

By this writing, we would like to inform Bondholders of the plan and purpose of the third portion of the Second Bond in 2020 as follows:

- Expected issue date : in September 2020
- Number of Bonds to be issued : 180 Bonds
- Total issue value : 18,000,000,000 VND (*Eighteen billion VND*)
- Purpose:
  - + To finance the projects: Zone 4 – high-rise section of 8.2 hectares, Zone 2, and Zone 9 of Nhon Hoi Ecotourism City in Nhon Hoi Economic Zone, Binh Dinh Province.
  - + To finance Subsidiaries to implement the Binh Duong Commercial and Apartment Complex in Binh Duong Province.

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION  
CHAIRMAN OF THE BOARD OF DIRECTORS**

**Recipients:**

- As stated above;
- Company archives

(Signed and sealed)

**NGUYEN VAN DAT**

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]