

5. Method of exercising rights: none

6. Commitment to guarantee:

- Type of collaterals: all bonds are secured with assets of Third Party.
- Collaterals: Shares of Phat Dat Real Estate Development Corporation (PDR)
 - + Quantity: 25,000,000 (*Twenty-five million*) PDR shares
 - + Par value: 10,000 VND (*Ten thousand dong*s) per Share

Shares of Phat Dat Real Estate Development Corporation (PDR) are listed on Ho Chi Minh Stock Exchange, so the value of PDR shares as collaterals is calculated based on PDR's closing price and is executed by the Collateral Management Agent.

7. Redemption of bonds before maturity

Except for the case of forced redemption before maturity due to violations of commitments/obligations/conditions/agreements in accordance with the Bonds' Terms and Conditions, the Bonds shall be due in one lump sum on the Maturity Date.

8. Related Parties

❖ **Consultants, Issuing Agents, Registrar And Transfer Agents, Bondholder Representatives, Collateral Management Agents**

Hai Phong Securities Joint Stock Company

- Head office : No. 24, Cu Chinh Lan Street, Minh Khai Ward, Hong Bang District, Hai Phong City
- HCM Branch : No. 328, Vo Van Kiet Street, Co Giang Ward, District 1, HCMC
- Telephone : +(0255) 3842 335
- Fax : +(0255) 3842 335

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- *As stated above* (Signed and sealed)
- *Company archives*

NGUYEN VAN DAT