

INFORMATION DISCLOSURE OF SHARE ISSUANCE FOR DIVIDEND PAYMENT

(Pursuant to the Document No. 6387/UBCK-QLCB dated 26th October 2020 of the State Securities Commission)

I. The Issuer

1. Name of the Issuer: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
2. Trading name: **PHAT DAT CORPORATION**
3. Head office: 8th – 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
4. Telephone: (028) 2226 6868 Fax: (028) 2226 8686
5. Stock code: PDR
6. Charter Capital: 3,702,528,870,000 dong (in words: three trillion, seven hundred and two billion, five hundred and twenty-eight million, eight hundred and seventy dong)
7. Bank account at Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV)
Account number: 1331 000 000 2484
8. Legal basis for business activities:
 - Enterprise Registration Certificate No.: 0303493756 issued the first time by the HCM City Department of Planning and Investment, with the 28th amendment made on 3rd July 2020.
 - Primary business: real estate
 - Primary products/services: residences, hotel, resorts, etc.
 - Total operating capital as of 30th June 2020: 14,318,798,522,634 VND

II. Purpose of the share issuance: to pay 2020's first interim dividend

III. Issuance Plan:

1. Name of stock : Shares of Phat Dat Real Estate Development Corporation
2. Type of share : ordinary shares
3. Par value : VND 10,000/share
4. Total number of issued shares : 370,252,887 shares
5. Number of outstanding shares : 370,252,887 shares
6. Number of treasury shares : none
7. Proposed number of shares to be issued : 25,917,700 shares.
8. Total issuance value by par value : VND 259,177,000,000
9. Dividend Ratio: 7% (on the record date, Shareholders owning 100 shares shall receive 07 additional shares.)
10. Source: accumulated undistributed profit after tax according to the audited interim financial statements for the first half of 2020.
11. Last registration date: 9th November 2020
12. Handling of odd shares: number of shares issued to shareholders will be rounded down and figures after the point (if any) will be ignored.

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION

CHAIRMAN OF THE BOD

Recipients:

- As stated in Article 4;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT