

REPORT ON THE RESULTS OF SHARE ISSUANCE TO PAY DIVIDEND

**To: THE STATE SECURITIES COMMISSION
HO CHI MINH STOCK EXCHANGE.**

Organization name: **Phat Dat Real Estate Development Corporation**
Head Office: 8th – 9th floors, Tower B, Viettel Complex Building,
285 Cach Mang Thang Tam Street, Ward 12, District 10, Ho Chi Minh City
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I. Issuance plan:

1. The Issuer: **Phat Dat Real Estate Development Corporation**
2. Charter capital: 3,702,528,870 VND
3. Number of outstanding shares (before the issuance): 370,252,887 shares
4. Number of treasury shares (before the issuance): none
5. Type of share: ordinary shares
6. Stock code: PDR
7. Par value: VND 10,000 per share
8. Proposed number of shares to be issued: 25,917,700 shares.
9. Purpose of the issuance: to pay 2020's first interim dividend
10. Record date to finalize the list of shareholders entitled to receive dividends: 9th November 2020
11. Last registration date: 9th November 2020
12. Expected trading date: early December 2020, upon completing the depository of the additionally issued shares at the Vietnam Securities Depository and the listing of the abovementioned shares at the Hochiminh Stock Exchange (HSX)

II. Results of the issuance

1. Number of share actually-issued: 25,917,010 shares (*the number of actually-issued shares is smaller than the proposed number because the number of shares each Shareholder received was rounded down and the figures after the point were ignored in accordance with the Resolutions of the 2020 extraordinary meeting of the General Meeting of Shareholders No. 01/DHDCDBT-NQ.2020 on 15th October 2020 of Phat Dat Real Estate Development Corporation.*)
2. Number of Shareholders received additional shares: 2,027 shareholders
3. Handling of odd shares: number of shares issued to each shareholder was rounded down and figures after the point (if any) were ignored.
4. Total number of shares (as of 9th November 2020): 396,169,897 shares, including:
 - Outstanding shares: 396,169,897 shares
 - Treasury shares: none

III. Attached Documents

- Resolution of the BOD No. 23/2020/QD-HDQT dated 19th October 2020 of Phat Dat Real Estate Development Corporation approving the Implementation and Documentation of Share Issuance for 2020's first interim dividend and the handling of odd shares.

- Resolutions of the 2020 extraordinary meeting of the General Meeting of Shareholders No. 01/DHDCDBT-NQ.2020 on 15th October 2020.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- *As stated above;*
- *Company archives*

(Signed and sealed)

NGUYEN VAN DAT