

**PHAT DAT REAL ESTATE  
DEVELOPMENT CORPORATION**

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No.: 642/2020/PD-TC

***“Re: Information disclosure about the buyback  
results of the Eighth Bonds issued in 2019”***

**SOCIALIST REPUBLIC OF VIETNAM**

Independence – Freedom - Happiness

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HCMC, 4<sup>th</sup> December 2020

To: - HA NOI STOCK EXCHANGE,  
Cc: - THE STATE SECURITIES COMMISSION,  
- HO CHI MINH STOCK EXCHANGE,

Pursuant to Circular No. 77/2020/TT-BTC dated 14<sup>th</sup> August 2020 of the Ministry of Finance guiding on some content of Decree No. 81/2020/ND-CP dated 9<sup>th</sup> July 2020 of the Government on the amendments and supplements to Decree 163/2018/ND-CP dated 14<sup>th</sup> December 2015 of the Government on corporate bond issuance, Phat Dat Real Estate Development Corporation would like to submit the information about the buyback results of all 2019's Eighth Bonds on 31<sup>st</sup> November 2020 as follows:

**1. Corporate information:**

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Abbreviated name: Phat Dat Corporation
- Enterprise Registration Certificate No.: 0303493756 issued the first time by the HCM City Department of Planning and Investment on 13<sup>th</sup> September 2004, with supplements and amendments from time to time.
- Type of business: listed company
- Head office: 8th – 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Telephone: (028) 2226 6868 Fax: (028) 2226 8686

**2. Results of the buyback of bonds:**

Bond Code	Par value (VND/bond)	Term (year)	Issue date	Maturity date	Issue volume	Outstanding volume	Buyback volume (at par value)	Execution date	Outstanding volume after the buyback
PDR.BOND8.2019	100,000	01	29 <sup>th</sup> November 2019	29 <sup>th</sup> November 2020	1,750,000	1,750,000	1,750,000	30 <sup>th</sup> November 2020	0

We hereby declare that we shall be legally responsible for the content and the accuracy of the aforementioned information and the information disclosed on the enterprise's website.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION  
CHAIRMAN OF THE BOARD OF DIRECTORS**

**Recipients:**

- As stated above.
- Archives.

(Signed and sealed)

**NGUYEN VAN DAT**

*[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]*