

**PHAT DAT REAL ESTATE
DEVELOPMENT CORPORATION**

No.: 666/2020/PĐ-TC

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

HCMC, 21st December 2020

***“Re: Information disclosure about the bond
buyback results of 2020’s First issuance”***

To: – HA NOI STOCK EXCHANGE,

Cc: – HO CHI MINH STOCK EXCHANGE.

– THE STATE SECURITIES COMMISSION

Pursuant to Circular No. 77/2020/TT-BTC dated 14th August 2020 of the Ministry of Finance guiding on some content of Decree No. 81/2020/ND-CP dated 9th July 2020 of the Government on the amendments and supplements to Decree 163/2018/ND-CP dated 14th December 2015 of the Government on corporate bond issuance, Phat Dat Real Estate Development Corporation would like to submit the information about the buyback results before maturity of 2020’s First Bonds on 16th December 2020 as follows:

1. Corporate information:

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Abbreviated name: Phat Dat Corporation
- Enterprise Registration Certificate No.: 0303493756 issued the first time by the HCM City Department of Planning and Investment on 13th September 2004, with supplements and amendments from time to time.
- Type of business: listed company
- Head office: 8th – 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Telephone: (028) 2226 6868 Fax: (028) 2226 8686

2. Results of the buyback of bonds:

Bond Code	Par value (VND/bond)	Term (year)	Issue date	Maturity date	Issue volume	Buyback volume (at par value)	Execution date	Outstanding volume after the buyback
TP.PDR.06.2020	100,000,000	01	16 th June 2020	16 th June 2021	1,000	500	16 th December 2020	500

We hereby declare that we shall be legally responsible for the content and the accuracy of the aforementioned information and the information disclosed on the enterprise’s website.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- As stated above.
- Archives.

(Signed and sealed)

NGUYEN VAN DAT

[NOTICE: The English content is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]