

**PHAT DAT REAL ESTATE
DEVELOPMENT CORPORATION**

No.: 672/2020/PD-TC

“Re: Bond buyback before maturity”

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

HCMC, 24th November 2020

To: - HA NOI STOCK EXCHANGE,
Cc: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

Phat Dat Real Estate Development Corporation would like to announce the buyback before maturity of the Third Bonds issued in 2020 (“the Bonds”), details are as follows:

- The Issuer : **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Type of business : listed company
- Address : 8th & 9th Floors, Tower B, Viettel Complex Building, No. 285, Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Bond name : Bonds of Phat Dat Real Estate Development Corporation
- Bond type : corporate bonds are non-convertible, without warrants, and secured with collaterals.
- Par value : 100,000,000 (*One hundred million*) VND/Bond
- Total issue value : 110,000,000,000 (*One hundred and ten billion*) VND
- Bond term : 01 (one) year since the Issue Date
- Interest rate : 13%/year
- Issue date : 9th July 2020
- Maturity date : 9th July 2021
- Purpose of buyback : in accordance with the Bonds’ Terms and Conditions.
Except for the case of forced redemption before maturity due to violations of Bonds’ Terms and Conditions, on the last day of a six-month period since the issue date, the Issuer shall buy back 50% of the issued Bonds, the remaining 50% shall be due on the maturity date and the buyback price shall be provided in the Terms and Conditions of the Bonds.
- Number of redeemed bonds : 550 (*Five hundred and fifty*) Bonds
- Total buyback value by par value : 55,000,000,000 (*Fifty-five billion*) VND
- Buyback price : according to the provisions of the Bond’s Terms and Conditions and the Contract
- Buyback date as in the Contract : 9th January 2021
- Date of implementation : 11th January 2021 (Since the implementation date is not a business day, the actual implementation date will be the following business day)

Respectfully./.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- As stated above;
- Company archives

(Signed and sealed)

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]