

To: – HA NOI STOCK EXCHANGE,

Pursuant to Decree No. 153/2020/ND-CP dated 31st December 2020 of the Government private placement of corporate bonds and trading of privately placed corporate bonds in the domestic market and offering of corporate bonds to the international market, Phat Dat Real Estate Development Corporation would like to report on the results of private bond placement on 23rd December 2021 as follows:

1. The Enterprise Information:

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Abbreviation name: PHAT DAT CORPORATION
- Enterprise registration certificate No.: 0303493756 Date of issue: 13th September 2004 Place of issue: the HCM City Department of Planning and Investment
- Type of business: listed company
- Head office: 8th – 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC.

2. Results of bond issuance

- Bond code: PDRH2123009
- Bond term: 02 (two) years since the Issue Date
- Currency: VND
- Market: Vietnam
- Volume: 5,000 Bonds (*In words: Five thousand bonds*)
- Par value: VND 100,000,000 per Bond (*In words: One hundred million VND*)
- Total issued value: VND 500,000,000,000 (*Five hundred billion VND*)
- Issue date: 23rd December 2021
- Completed date: 14th March 2022
- Maturity date: 23rd December 2023
- Redemption of Bond:
 - On the last day of an eleven-month period since the Issue Date, the Issuer shall commit to redeem at least 30% but not more than 50% of Bonds owned by each Bondholder at the Bondholder's request. If the Bondholders request the redemption before maturity, such Bondholders must notify the Issuer at least 60 (sixty) days before the proposed redemption date (the last day of the eleven-month period), and the redemption price shall be provided in the Terms and Conditions of the Bonds.
 - On the last day of an eighteen-month period since the issue date, the Issuer shall commit to redeem at least 30% but not more than 50% of Bonds owned by each Bondholder at the Bondholder's request. If the Bondholders request the redemption before maturity, such Bondholders must notify

the Issuer at least 60 (sixty) days before the proposed redemption date (the last day of the eighteen-month period), and the redemption price shall be provided in the Terms and Conditions of the Bonds.

- The Issuer shall redeem the Bonds before maturity in other cases as specified in the Bond Terms and Conditions.

The content was fully disclosed by the Company to investors in accordance with the laws. We hereby declare that we shall be legally responsible for the content and the accuracy of the aforementioned information and the information disclosed on the enterprise's website.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- *As stated above*
- *Company archives*

(Signed and sealed)

NGUYEN VAN DAT