

**PHAT DAT REAL ESTATE DEVELOPMENT
CORPORATION**

No.: 79/2022/PD-TC

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

HCMC, 25th March 2022

**“Re: Periodic information disclosure about the status of
bond principal and interest payments”**

**To: - HA NOI STOCK EXCHANGE,
- HO CHI MINH STOCK EXCHANGE,
- THE STATE SECURITIES COMMISSION.**

Pursuant to Circular No. 122/2020/TT-BTC dated 31st December 2020 of the Ministry of Finance providing guidance on information disclosure and reporting regime under the provisions of the Government’s decree no. 153/2020/nd-cp dated 31st December 2020 promulgating on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Phat Dat Real Estate Development Corporation (“the Company”) would like to submit the information disclosure about the status of bond principal and interest payments as follows:

1. Corporate information:

- Organization name: PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
- Head office: 8th – 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Telephone: (028) 2666 6868
- Fax: (028) 2666 8686
- Email: info@phatdat.com.vn
- Type of business: publicly listed company
- Primary business lines: Doing real estate business, etc.

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2. Status of bond principal and interest payments: reporting period: annual (from 1st January 2020 to 31st December 2020)

Unit: billion VND

No.	Bond code	Term	Issue date	Currency	Issue value (per par value)	Outstanding value (per par value)	Interest payment term	Payment date as planned	Interest payment			Principal payment			Reason for late/no payment (if any)
									Interest payable	Interest paid	Actual interest payment date	Principal payable	Principal paid	Actual principal payment date	
1	PDRH1921003	5 years	03/06/2019	VND	550	-	3 months		8.95	8.95		250	250		
								03/03/2021	6.10	6.10	03/03/2021	-	-	-	
								14/04/2021	2.85	2.82	14/04/2021	250	250	14/04/2021	
2	PDRH2021001	1 year	16/06/2020	VND	100	-	3 months		3.24	3.24		50	50		
								16/03/2021	1.60	1.60	16/03/2021	-	-	-	
								16/06/2021	1.64	1.64	16/06/2021	50	50	16/06/2021	
3	PDRH2021002	1 year	02/07/2020	VND	300	-	3 months		29.16	29.16		300	300		
								04/01/2021	10.04	10.04	04/01/2021	-	-	-	
								02/04/2021	9.40	9.40	02/04/2021	-	-	-	
								02/07/2021	9.72	9.72	02/07/2021	300	300	02/07/2021	
4	PDRH2021003	1 year	09/07/2020	VND	110	-	3 months		7.14	7.14		110	110		
								11/01/2021	3.06	3.06	11/01/2021	55	55	11/01/2021	
								09/04/2021	1.76	1.76	09/04/2021	-	-	-	
								09/07/2021	1.78	1.78	09/07/2021	55	55	09/07/2021	
5	PDRH2123001	2 years	02/02/2021	VND	400	400	3 months		38.90	38.90		-	-		
								04/05/2021	12.68	12.68	04/05/2021	-	-	-	
								02/08/2021	13.11	13.11	02/08/2021	-	-	-	
								02/11/2021	13.11	13.11	02/11/2021	-	-	-	
6	PDRH2123002	2 years	28/04/2021	VND	150	150	3 months		9.78	9.78		-	-		
								28/07/2021	4.86	4.86	28/07/2021	-	-	-	
								28/10/2021	4.92	4.92	28/10/2021	-	-	-	

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7	PDR2123003	2 years	07/05/2021	VND	130	130	3 months		8.52	8.52		-	-		
								09/08/2021	4.26	4.26	09/08/2021	-	-	-	
								08/11/2021	4.26	4.26	08/11/2021	-	-	-	
8	PDR2123004	1 year	06/07/2021	VND	230	230	3 months		7.54	7.54		-	-		
								06/10/2021	7.54	7.54	06/10/2021	-	-	-	
9	PDR2123005	2 years	11/08/2021	VND	200	200	3 months		6.55	6.55		-	-		
								11/11/2021	6.55	6.55	11/11/2021	-	-	-	
10	PDR2123006	2 years	24/09/2021	VND	270	270	3 months		8.75	8.75		-	-		
								24/12/2021	8.75	8.75	24/12/2021	-	-	-	
11	PDRH2123007	2 years	02/12/2021	VND	475	475	3 months	-	-	-	-	-	-	-	
12	PDRH2123008	2 years	08/12/2021	VND	300	300	3 months	-	-	-	-	-	-	-	
13	PDRH2123009	2 years	16/12/2021	VND	150	150	3 months	-	-	-	-	-	-	-	
14	PDRH2123010	2 years	23/12/2021	VND	500	70.9	3 months	-	-	-	-	-	-	-	
TOTAL					2,169	710			144.93	144.93		1,359	1,359		

We declare that we shall be legally responsible for the content and the accuracy of the aforementioned information.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
LEGAL REPRESENTATIVE**

Recipients:

- As stated above;
- Company archives

(signed and stamped)

NGUYEN VAN DAT

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