

**To: – HA NOI STOCK EXCHANGE,  
– HO CHI MINH STOCK EXCHANGE,**

Pursuant to Decree No. 153/2020/ND-CP dated 31<sup>st</sup> December 2020 of the Government on private placement of corporate bonds and trading of privately placed corporate bonds in the domestic market and offering of corporate bonds to the international market, Phat Dat Real Estate Development Corporation would like to report on the results of private bond placement on 25<sup>th</sup> March 2022 as follows:

**1. The Enterprise Information:**

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Abbreviation name: PHAT DAT CORPORATION
- Enterprise registration certificate No.: 0303493756      Date of issue: 13<sup>th</sup> September 2004      Place of issue: the HCM City Department of Planning and Investment
- Type of business: Listed company
- Head office: 8<sup>th</sup> & 9<sup>th</sup> floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC.

**2. Results of bond issuance**

- Bond code: PDRH2224001
- Bond term: 02 (two) years since the Issue Date
- Currency: VND
- Market: Vietnam
- Volume: 3,000 Bonds (*In words: Three thousand bonds*)
- Par value: VND 100,000,000 per Bond (*In words: One hundred million VND per bond*)
- Total issued value: VND 300,000,000,000 (*Three hundred billion VND*)
- Issue date: 25<sup>th</sup> March 2022
- Completed date: 1<sup>st</sup> April 2022
- Maturity date: 25<sup>th</sup> March 2024
- Redemption of Bond:
  - On the last day of a twelve-month period since the Issue Date, the Issuer shall commit to redeem a maximum of 50% of Bonds owned by each Bondholder at the Bondholder's request. If the Bondholders request the redemption before maturity, such Bondholders must notify the Issuer at least 30 (Thirty) days before the proposed redemption date (the last day of the twelve-month period), and the redemption price shall be provided in the Terms and Conditions of the Bonds.
  - On the last day of an eighteen-month period since the issue date, the Issuer shall commit to redeem a part or all Bonds owned by each Bondholder at the Bondholder's request. If the Bondholders request the redemption before maturity, such Bondholders must notify the Issuer at least 30

(thirty) days before the proposed redemption date (the last day of the eighteen-month period), and the redemption price shall be provided in the Terms and Conditions of the Bonds.

- The Issuer shall redeem the Bonds before maturity in other cases as specified in the Bond Terms and Conditions.

The content was fully disclosed by the Company to investors in accordance with the laws. We hereby declare that we shall be legally responsible for the content and the accuracy of the aforementioned information and the information disclosed on the enterprise's website.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION  
CHAIRMAN OF THE BOARD OF DIRECTORS**

Recipients:

- *As stated above*
- *Company archives*

*(Signed and stamped)*

**NGUYEN VAN DAT**