

**REPORT
ON THE RESULTS OF SHARE ISSUANCE TO PAY DIVIDEND**

**To: THE STATE SECURITIES COMMISSION.
HO CHI MINH STOCK EXCHANGE (HOSE).**

I. The Issuer

1. Name of the Issuer: **Phat Dat Real Estate Development Corporation**
2. Issuer's name in abbreviation: Phat Dat Corporation
3. Head office: 8th – 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
4. Telephone: (028) 2226 6868 Fax: (028) 2226 8686 Website: phatdat.com.vn
5. Charter Capital: 4,927,719,160,000 VND
6. Stock code: PDR
7. Bank account at Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nha Be Branch, HCMC - Account number: 1331 000 000 2484
8. Business Registration Certificate No.: 0303493756 issued the first time by the HCM City Department of Planning and Investment on 13th September 2004, with amendments from time to time.

II. Issuance plan

1. Name of stock: **Shares of Phat Dat Real Estate Development Corporation**
2. Type of share: ordinary shares
3. Number of shares before the issuance:
 - Issued shares: 492,771,916 shares
 - Outstanding shares: 492,771,916 shares
 - Treasury shares: none
4. Proposed number of shares to be issued: 178,876,205 shares.
5. Payout ratio: 36.3% (on the record date, Shareholders owning 1000 shares shall receive additional 363 shares.)
6. Source: undistributed profit after tax according to the latest annual audited financial statements.
7. Handling of odd shares: number of shares issued to shareholders will be rounded down and figures after the point (if any) will be ignored.
8. Date of record: 21st April 2022

9. Expected trading date: in Quarter II - 2022, upon completing the depository of the additionally issued shares at the Vietnam Securities Depository and the listing of the abovementioned shares at the Hochiminh Stock Exchange (HSX)

III. Results of the issuance

1. Number of share actually-issued: 178,874,303 shares (*the number of actually-issued shares is smaller than the proposed number because the number of shares each Shareholder received was rounded down and the figures after the point were ignored in accordance with Resolution No. 01/DHDCD-NQ.2022 dated 26th March 2022 at the 2022 Annual Meeting of the General Meeting Phat Dat Real Estate Development Corporation.*) In which:
2. Number of distributed shares: 178,874,303 shares to 3,837 shareholders
3. Handling of odd shares: 1,902 shares was rounded down (these odd shares were ignored and were not issued)
4. Total number of shares after the issuance (after 21st April 2022): 671,646,219 shares, including:
 - Outstanding shares: 671,646,219 shares
 - Treasury shares: none

IV. Attached documents

- BOD Resolution No. 10/2022/QD-HDQT dated 28th March 2022 of Phat Dat Real Estate Development Corporation approving the Implementation and Documentation of Share Issuance for 2021 dividend payment and the handling of odd shares.
- GMS Resolution No. 01/DHDCD-NQ.2022 dated 26th March 2022 at the 2022 Annual General Meeting of Phat Dat Real Estate Development Corporation.

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION CHAIRMAN OF THE BOARD OF DIRECTORS

Recipients:

- As stated above;
- Company archives

(Signed and stamped)

NGUYEN VAN DAT