

No.: 130/2022/PD-NV

HCMC, 29<sup>th</sup> April 2022

**“Re: Information disclosure about the bond  
buyback results before maturity”**

To: – **HANOI STOCK EXCHANGE.**  
Cc: – **HO CHI MINH STOCK EXCHANGE.**  
– **THE STATE SECURITIES COMMISSION.**

Pursuant to Circular No. 122/2020/TT-BTC dated 31<sup>st</sup> December 2020 of the Ministry of Finance providing guidance on information disclosure and reporting regime under the provisions of the Government’s Decree No. 153/2020/NĐ-CP dated 31<sup>st</sup> December 2020 on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds to the international market, Phat Dat Real Estate Development Corporation would like to submit the information disclosure about the buyback results of bonds before maturity as follows:

**1. Corporate information:**

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Head office: 8th & 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC.
- Telephone: (028) 2226 6868 Fax: (028) 2226 8686
- Type of business: listed company.
- Primary business: real estate.

**2. Bond buyback results:**

No.	Bond Code	Par value (VND/bond)	Term (year)	Issue date	Maturity date	Total issue value (at par value)	Outstanding value (at par value)	Buyback value (at par value)	Execution date	Outstanding value after the buyback (at par value)
1	PDRH2123002	100,000,000	02	28/04/2021	28/04/2023	VND 150 billion	VND 150 billion	VND 1.9 billion	28/04/2022	VND 148.1 billion

We hereby declare that we shall be legally responsible for the content and the accuracy of the abovementioned information.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION  
CHAIRMAN OF THE BOARD OF DIRECTORS**

**Recipients:**

- As stated above.
- Archives.

*(Signed and stamped)*

**NGUYEN VAN DAT**

*[NOTICE: The English content is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]*