
No.: 12/2023/PDR-NV

HCMC, 17th January 2023

**“Re: Information disclosure about early
redemptions of Bonds”**

To: - HA NOI STOCK EXCHANGE,
Cc.: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

Pursuant to Circular No. 122/2020/TT-BTC dated 31st December 2020 of the Ministry of Finance providing guidance on information disclosure and reporting regime under the provisions of the Government’s decree No. 153/2020/ND-CP dated 31st December 2020 promulgating on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Phat Dat Real Estate Development Corporation would like to submit the information disclosure about the buyback of bonds before maturity as follows:

1. Corporate information

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Head office: 8th & 9th floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Telephone: (028) 2226 6868 Fax: (028) 2226 8686
- Type of business: listed company
- Primary business: Real estate

2. Results of the buyback of bonds prior to maturity:

- Bond code: PDRH2123007
- Redemption method: direct buyback from Bondholders at the request of the Issuer.
- Expected redemption value (at par value): 143,300,000,000 VND (*One hundred forty-three billion three hundred million dong*)
- Conditions and terms of the bonds to be redeemed before maturity: according to the Bondholder Resolution of Phat Dat Real Estate Development Corporation dated 12th January 2023 as agreed between the Issuer and Bondholders.
- Capital sources: From the Issuer’s business operations
- Expected redemption time: from 17th January 2023 to 19th January 2023.

3. Organizations participating in the redemption:

- **Registrar and depository agent: Thanh Cong Securities JSC.**
 - + Address: 2nd Floor, No. 6, Ho Tung Mau Street, Nguyen Thai Binh Ward, District 1, HCMC.
 - + Telephone: (028) 3827 0527 Fax: (028) 3821 8010

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS

Recipients:

- As stated above;
- Archives.

(signed and stamped)

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]