

RESOLUTION

**2022 ANNUAL GENERAL MEETING OF SHAREHOLDERS
PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020;
- Pursuant to the Charter of Phat Dat Real Estate Development Corporation (“the Company”);
- Pursuant to the Meeting Minutes and Documents of the 2023 Annual General Meeting of Phat Dat Real Estate Development Corporation dated June 30, 2023 at No. 202 Hoang Van Thu Street, Ward 9, Phu Nhuan District, HCMC (Titan Ballroom, 5th Floor, Tan Son Nhat Pavillon Convention Center.)

THE GENERAL MEETING OF SHAREHOLDERS RESOLVED TO

Article 1: Approve the Share Issuance Plan via private offering to increase charter capital with the following details:

1. Approve the Share Issuance Plan via private offering to increase charter capital: according to Proposal No.5A/TTr-2023 dated June 30, 2023. of the Board of Directors (“BOD”)
2. Approve the list of professional securities investors to be offered:

No.	Full name	ID Card No.
1	Tran Tuan Anh	034088006257
2	Do Hai Dang	013370593
3	Pham Thanh Dien	060073000105
4	Nguyen Tra Giang	051070000333
5	Nguyen Thanh Phong	030073006868
6	Vu Thu Thuy	008185012007
7	Ha Anh Tung	001081000610

In case this private share placement to increase charter capital is successful, professional securities investors who have participated in this private placement will not be entitled to buy shares in the public offering to existing shareholders as in Proposal No. 05B/TTr-2023.

Professional securities investors participating in this share private placement shall commit not to exercise the right to purchase shares in the public offering of shares to existing shareholders according to Proposal No. 05B/TTr-2023.

3. The increase in charter capital corresponding to the number of shares successfully offered; Authorization to assign the BOD to carry out procedures to increase charter capital, amend the Company's Charter regarding the increase of charter capital corresponding to the number of shares successfully offered and registering the new charter capital at the HCMC Department of Planning and Investment.

4. The registration, depository, and listing of the additionally issued shares after the successful offering. Authorization to assign the BOD to carry out necessary tasks and procedures to complete the registration and depository at the Vietnam Securities Depository/Vietnam Securities Depository and Clearing Corporation, and list the additional shares on the Hochiminh Stock Exchange. (HOSE).
5. The authorization to the BOD and the BOD's reauthorization to the Board Chairman and/or the CEO to perform necessary tasks and procedures to complete the share offering to increase charter capital, including but not limited to:
 - Deciding in detail the stock distribution plan to ensure that the total number of shares owned by all foreign investors does not exceed the foreign ownership limit as prescribed;
 - Deciding the offering time and approving the list and the number of shares to be privately offered to each professional securities investor, and editing the list of professional securities investors at Article 1.2 of this Resolution (if needed to fit the actual situation) according to the criteria mentioned in the Private Placement Plan approved by the GMS;
 - Modifying/supplementing documents for registration of share offering to increase charter capital at the request of the State Securities Commission;
 - Deciding in detail the purpose of capital use, adjusting capital uses if deemed necessary, and ensuring efficient use of capital in accordance with the Company's investment and business operations and interests of shareholders on the principle that the change in value is less than 50% of the proceeds from the offering. After adjusting the capital use purpose, the BOD shall report to the GMS at the nearest meeting;
 - In addition to the above authorization, during the implementation of the Share Issuance Plan to increase charter capital, the BOD has full authority to perform other work related to the offering at the request of the State authorities and/or by the actual circumstances to ensure the validity, legality, and interests of Shareholders and the Company.

Approving rate:%

Article 2: This Resolution was duly approved at the 2023 Annual General Meeting of Shareholders of Phat Dat Real Estate Development Corporation as aforementioned. The GMS authorizes the BOD to conduct the implementation of this Resolution in accordance with legal provisions and the Company's Charter.

The Resolution takes effect from June 30, 2023.

**ON BEHALF OF THE GENERAL MEETING OF SHAREHOLDERS
CHAIRMAN OF THE BOD**

NGUYEN VAN DAT