PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION

SOCIALIST REPUBLIC OF VIETNAM Independence – Freedom - Happiness

No. 195/2023/PD-VPHDQT

HCMC, June 27, 2023

EXTRAORDINARY INFORMATION DISCLOSURE

<u>To</u>: - THE STATE SECURITIES COMMISSION; - HO CHI MINH STOCK EXCHANGE (HOSE),

- 1. Organization name: PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
- Stock code: PDR
- Head office: 8th & 9th Floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang
 Tam Street, Ward 12, District 10, HCMC
- Telephone: (028) 2226 6868 Fax: (028) 2226 8686
- Email: <u>info@phatdat.com.vn</u>
- 2. Content of information disclosure: Results of bond redemption prior to maturity (Bond Code: PDRH2123010)
- 3. This information was published on the Company's website on June 27, 2023 at https://www.phatdat.com.vn/en/announcements/.

We hereby declare that the abovementioned information is true and correct, and we shall be legally responsible for the information disclosed.

Recipients:

- As stated above,
- Company archives.

Representative of the organization PERSON AUTHORIZED TO DISCLOSE INFORMATION VICE CHAIRWOMAN OF THE BOD

(Signed and stamped)

TRAN THI HUONG

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

No.: 194/2023/PD-NV *HCMC*, June 27, 2023

"<u>Re</u>: Information disclosure about the result of bond redemption prior to maturity"

To: - HA NOI STOCK EXCHANGE,

Cc.: - THE STATE SECURITIES COMMISSION,

- HO CHI MINH STOCK EXCHANGE,

Pursuant to Circular No. 122/2020/TT-BTC dated 31st December 2020 of the Ministry of Finance providing guidance on information disclosure and reporting regime under the provisions of the Government's decree No. 153/2020/ND-CP dated 31st December 2020 promulgating on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Phat Dat Real Estate Development Corporation would like to submit the information disclosure about a bond redemption before maturity as follows:

1. Corporate information

- Organization name: PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION

 Head office: 8th & 9th Floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC

- Telephone: (028) 2226 6868 Fax: (028) 2226 8686

Type of business: listed companyPrimary business: Real estate

2. Results of the buyback of bonds prior to maturity:

No.	Bond code	Par value (VND/bond)	Term (month)	Issue date	Maturity date	Issue value (per par value)	Outstanding value (per par value)	Buyback value (per par value)	Execution date	Outstanding value after the buyback (per var value)
1	PDRH2123010	100,000,000	24	December 23, 2021	December 23, 2023	500 billion VND	500 billion VND	78.8 billion VND	June 23, 2023	421.2 billion VND

We hereby declare that we shall be legally responsible for the content and the accuracy of the aforementioned information.

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION CHAIRMAN OF THE BOARD OF DIRECTORS

Recipients:

- As stated above;

(signed and stamped)

- Archives.

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]