

**EXTRAORDINARY INFORMATION DISCLOSURE**

**To: - HO CHI MINH STOCK EXCHANGE (HOSE)**

1. Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
  - Stock code: PDR
  - Head office: 8th & 9th Floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
  - Telephone: (028) 2226 6868                      Fax: (028) 2226 8686
  - Email: [info@phatdat.com.vn](mailto:info@phatdat.com.vn)
2. Content of information disclosure: Results of bond redemption prior to maturity (Bond Code: PDRH2224001)
3. This information was published on the Company's website on September 28, 2023 at <https://www.phatdat.com.vn/en/announcements/>.

We hereby declare that the abovementioned information is true and correct, and we shall be legally responsible for the information disclosed.

**Representative of the organization**  
**Legal Representative**

*(Signed and stamped)*

**NGUYEN VAN DAT**

**PHAT DAT REAL ESTATE  
DEVELOPMENT CORPORATION**

**SOCIALIST REPUBLIC OF VIETNAM**  
Independence – Freedom - Happiness

No.: 354/2023/PD-NV

HCMC, September 28, 2023

**“Re: Information disclosure about the result of  
bond redemption prior to maturity”**

**To: - HA NOI STOCK EXCHANGE,**  
**Cc: - THE STATE SECURITIES COMMISSION,**  
**- HO CHI MINH STOCK EXCHANGE,**

Pursuant to Circular No. 122/2020/TT-BTC dated 31<sup>st</sup> December 2020 of the Ministry of Finance providing guidance on information disclosure and reporting regime under the provisions of the Government's decree No. 153/2020/ND-CP dated 31<sup>st</sup> December 2020 promulgating on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Phat Dat Real Estate Development Corporation would like to submit the information disclosure about a bond redemption before maturity as follows:

**1. Corporate information**

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Head office: 8<sup>th</sup> & 9<sup>th</sup> Floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Telephone: (028) 2226 6868 Fax: (028) 2226 8686
- Type of business: listed company
- Primary business: Real estate

**2. Results of the buyback of bonds prior to maturity:**

No.	Bond code	Par value (VND/bond)	Term (year)	Issue date	Maturity date	Issue value (per par value)	Outstanding value (per par value)	Buyback value (per par value)	Execution date	Outstanding value after the buyback (per var value)
1	<b>PDRH2224001</b>	100,000,000	02	March 25, 2022	March 25, 2024	300 billion VND	149.9 billion VND	25 billion VND	September 28, 2023	124.9 billion VND

We hereby declare that we shall be legally responsible for the content and the accuracy of the aforementioned information.

**PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**  
**CHAIRMAN OF THE BOARD OF DIRECTORS**

**Recipients:**

- As stated above;
- Archives.

*(signed and stamped)*

**NGUYEN VAN DAT**

*[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]*