

EXTRAORDINARY INFORMATION DISCLOSURE

To: - **HO CHI MINH STOCK EXCHANGE (HOSE)**

1. Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
 - Stock code: PDR
 - Head office: 8th & 9th Floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
 - Telephone: (028) 2226 6868 Fax: (028) 2226 8686
 - Email: info@phatdat.com.vn
2. Content of information disclosure: Result of full bond redemption (Bond Code: PDR12103)
3. This information was published on the Company's website on December 4, 2023 at <https://www.phatdat.com.vn/en/announcements/>.

We hereby declare that the abovementioned information is true and correct, and we shall be legally responsible for the information disclosed.

**Representative of the organization
Legal Representative**

(Signed and stamped)

NGUYEN VAN DAT

**PHAT DAT REAL ESTATE
DEVELOPMENT CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

No.: 473/2023/PD-NV

HCMC, December 4, 2023

**“Re: Information disclosure about the result of
full redemption of Bond PDR12103”**

To: - **HO CHI MINH STOCK EXCHANGE,**
- **THE STATE SECURITIES COMMISSION,**

Pursuant to Circular No. 122/2020/TT-BTC dated 31st December 2020 of the Ministry of Finance providing guidance on information disclosure and reporting regime under the provisions of the Government’s decree No. 153/2020/ND-CP dated 31st December 2020 promulgating on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Phat Dat Real Estate Development Corporation would like to submit the information disclosure about a full redemption of Bond PDR12103 as follows:

1. Corporate information

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Head office: 8th & 9th Floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Telephone: (028) 2226 6868 Fax: (028) 2226 8686
- Type of business: listed company
- Primary business: Real estate

2. Results of the buyback of bonds prior to maturity:

No.	Bond code	Par value (VND/ bond)	Term (year)	Issue date	Maturity date	Issue value (per par value)	Outstanding value (per par value)	Buyback value (per par value)	Execution date	Outstanding value after the buyback (per par value)
1	PDR12103 (PDRH2123007)	100,000,000	02	December 2, 2021	December 2, 2023	475 billion VND	143 billion VND	143 billion VND	December 4, 2023	0 VND

We hereby declare that we shall be legally responsible for the content and the accuracy of the aforementioned information.

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS

Recipients:

- As stated above;
- Archives.

(signed and stamped)

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]