

EXTRAORDINARY INFORMATION DISCLOSURE

**To: - THE STATE SECURITIES COMMISSION
- HO CHI MINH STOCK EXCHANGE (HOSE)**

1. Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
 - Stock code: PDR
 - Head office: 8th & 9th Floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
 - Telephone: (028) 2226 6868 Fax: (028) 2226 8686
 - Email: info@phatdat.com.vn
2. Content of information disclosure: Result of bond redemption before maturity (Code: PDR12204)
3. This information was published on the Company's website on December 11, 2023 at <https://www.phatdat.com.vn/en/announcements/>.

We hereby declare that the abovementioned information is true and correct, and we shall be legally responsible for the information disclosed.

**Representative of the organization
Legal Representative**

(Signed and stamped)

BUI QUANG ANH VU

No.: 491/2023/PD-NV

HCMC, December 11, 2023

**“Re: Information disclosure about the result
of bond redemption before maturity”**

To: - HA NOI STOCK EXCHANGE
Cc: - THE STATE SECURITIES COMMISSION,
- HO CHI MINH STOCK EXCHANGE,

Pursuant to Circular No. 122/2020/TT-BTC dated 31st December 2020 of the Ministry of Finance providing guidance on information disclosure and reporting regime under the provisions of the Government’s decree No. 153/2020/ND-CP dated 31st December 2020 promulgating on private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market, Phat Dat Real Estate Development Corporation would like to submit the information disclosure about bond redemption before maturity as follows:

1. Corporate information

- Organization name: **PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION**
- Head office: 8th & 9th Floors, Tower B, Viettel Complex Building, 285 Cach Mang Thang Tam Street, Ward 12, District 10, HCMC
- Telephone: (028) 2226 6868 Fax: (028) 2226 8686
- Type of business: listed company
- Primary business: Real estate business

2. Results of the buyback of bonds prior to maturity:

No.	Bond code	Par value (VND/ bond)	Term (year)	Issue date	Maturity date	Issue value (per par value)	Outstanding value (per par value)	Buyback value (per par value)	Execution date	Outstanding value after the buyback (per var value)
1	PDR12204 (PDRH2224001)	100,000,000	02	March 25, 2022	March 25, 2024	300 billion VND	124.9 billion VND	87.4 billion VND	December 11, 2023	37.5 billion VND

We hereby declare that we shall be legally responsible for the content and the accuracy of the aforementioned information.

PHAT DAT REAL ESTATE DEVELOPMENT CORPORATION
CHAIRMAN OF THE BOARD OF DIRECTORS

Recipients:

- As stated above;
- Archives.

(signed and stamped)

NGUYEN VAN DAT

[NOTICE: This document is a translation of the Vietnamese language original for convenience purposes only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]