



PHATDAT
CORPORATION
Real Estate Development

IR Newsletter

May.2026

PDR: HOSE

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PHAT DAT'S
NEWS



LỄ CÔNG BỐ

TOP 10 & TOP 5 CÔNG TY UY TÍN NĂM 2026 NGÀNH BẤT ĐỘNG SẢN - VẬT LIỆU XÂY DỰNG



PDR – 6 CONSECUTIVE YEARS AMONG TOP 10 REPUTABLE REAL ESTATE DEVELOPERS

Phat Dat Real Estate Development Corporation (HOSE: PDR) has officially been recognized among the “Top 10 Reputable Real Estate Developers,” marking its 6 consecutive year maintaining this position based on rigorous criteria relating to financial capability, media credibility, and market surveys. More than simply an award, the recognition stands as clear evidence of Phat Dat’s resilience and outstanding performance across multiple market cycles. PDR is steadily transforming itself into a premium, sustainable, and transparent real estate developer – a preferred choice for professional investors.

BUSINESS RESULTS FOR Q1 2026: PROFIT GROWTH

In Q1/2026, PDR's **total revenue and income** reached **over VND 1,011 billion**, including net revenue from sales and services, financial income, and other income.

Profit after tax exceeded **VND 137.5 billion**, representing an increase of nearly 172% year-on-year. The results were driven by an effective combination of core business revenue and strategic financial activities.

Despite adjustments in core revenue, PDR still reported a solid gross profit of nearly **VND 102 billion**.

Gross profit margin remained at an impressive 97.7%, supported by **tight cost-of-sales** control, reflecting the company's streamlined operating model and efficient revenue-recognition strategy.

REVENUE AND INCOME
(BILLION VND)

1,101.4

GROSS PROFIT
(BILLION VND)

101.9

PROFIT AFTER TAX
(BILLION VND)

137.5

GROSS PROFIT MARGIN
(%)

97.7





FINANCIAL HEALTH & CAPITAL STRUCTURE

Alongside business results, Phat Dat's financial position continued to improve as of March 31st 2026:

TOTAL ASSETS
(BILLION VND)

26,600.2

EQUITY
(BILLION VND)

12,556.1

The Company continues to maintain a **sizable asset base**, providing a solid foundation for its 2026-2030 development plans.

Liabilities decreased significantly compared to year-end 2025, helping to reduce financial pressure and optimize interest expenses.

The capital structure has also shifted toward a **safer and more sustainable** profile.

⇒ **With proactive debt reduction and a strengthened equity base, Phat Dat is building a solid foundation to accelerate the rollout of its key projects in the coming years.**

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STOCK MARKET & PDR SHARES

STOCK MARKET & PDR SHARES

Updated as of May 6, 2026

PDR: HOSE **16,600** VND

Beta	0.87	52-week highest (VND/share)	26,300
EPS	626	52-week lowest (VND/share)	14,500
P/E	26.14	52-week average volume (million shares)	15,059
BVPS	12,584	Outstanding shares (million shares)	997.81
P/B	1.3		

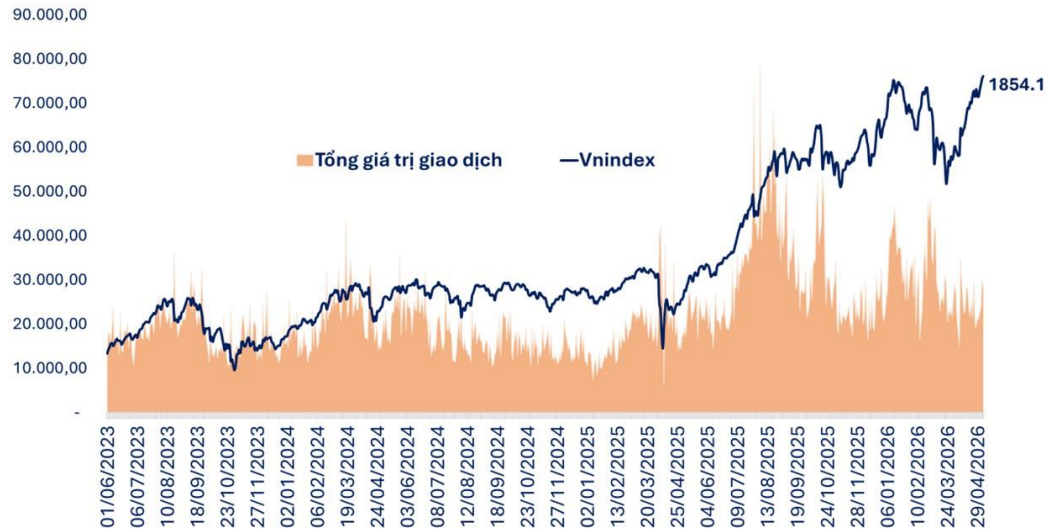
9.964 Average trading volume April (million shares/day)

6.14%
Foreign ownership

16,563
Market cap (Billion VND)

60%
Free float

VN-Index increased in April

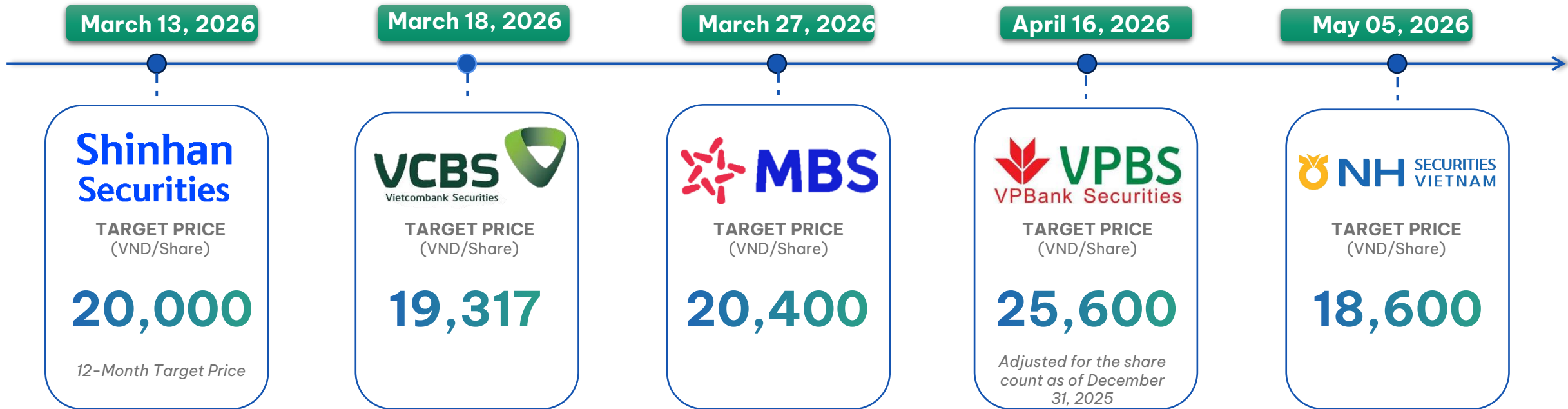


PDR's Performance compared to VN-Index and the real estate's index



CONSENSUS TARGET PRICE FOR PDR SHARES FROM SECURITIES COMPANIES

Source: Data compiled from publicly available analytical reports issued by securities companies



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PROJECT
INFORMATION

PROGRESS OF LA PURA PROJECT TOPPING-OUT CEREMONY OF ZENIA TOWER ENSURING PROJECT DELIVERY COMMITMENTS TO INVESTORS

On May 7, 2026, Phat Dat celebrated the topping-out of the first tower of the La Pura project, 20 days ahead of schedule.

Completing the structural works on schedule not only demonstrates the execution and organizational capabilities of Phat Dat and its strategic partners, but also keeps the project on track for timely handover to customers. The milestone serves as a strong commitment to investors: Phat Dat is a real estate developer capable of effectively delivering projects in line with strategic plans and meeting market demand.





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